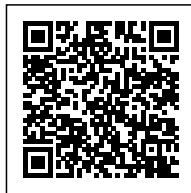


BRUCHOU ADVISES ON SUPERCANAL TRUST ISSUANCE

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Category: [News](#)



Bruchou, Fernández, Madero & Lombardi has assisted in the creation of a trust securities programme and an issuance of a Supercanal trust



Bruchou, Fernández Madero & Lombardi has advised on the creation of the "SUPERCANAL" Global Trust Securities Programme and on the recent issuance and placement by public offering in Argentina of \$200,000,000 Class A Trust Debt Securities and \$800,000,000 Class B Trust Debt Securities under the "Supercanal I" Financial Trust, under the "SUPERCANAL" Global Trust Securities Programme for a nominal value of up to \$30,000,000 US dollars.

The National Securities Commission authorised the public offering of the Trust Debt Securities on 10

February 2022 and the securities were issued on 7 April 2022. Moody's Local AR ACR rated the Class A Trust Debt Securities as "A+.ar (sf)", and the Class B as "A.ar (sf)".

Supercanal, a leading cable television service provider, acted as trustee and manager; TMF Trust Company (Argentina) acted as financial trustee; and Adcap Securities Argentina and Global Valores acted as arrangers and underwriters.

Bruchou's team was led by partner **José María Bazán** (pictured), with support from associates Manuel Etchevehere and Delfina Calderale.