

CLEARY GOTTlieb ADVISES CEMEX ON €500M LOAN LINKED TO SUSTAINABILITY

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Cleary Gottlieb has advised the lenders on a €500,000,000 unsecured syndicated term loan from Cemex with an ESG component, to be used for general corporate purposes.

This transaction was signed on 7 October 2022 and closed on 14 October 2022.

Cemex is a Mexican cement and ready-mix concrete company. It is principally engaged in the production, distribution, marketing and sale of cement, ready-mix concrete, aggregates and clinker.

Cleary's team included partners **Duane McLaughlin** (pictured left) and **Manuel Silva** (pictured right), associate **Silvia Fittipaldi** and international counsel **Sofía Montes de Oca Márquez**. Counsel **Matthew Brigham** and associate **Eugene Wei-En Woo** advised on tax matters. Partner **Chase Kaniecki** and associate **Eric Hazoury** advised on FCPA and other regulatory matters. All of the lawyers are based in New York, except Silvia Fittipaldi, who is based in Sao Paulo, and Chase Kaniecki and Eric Hazoury, who are based in Washington, D.C.