

CLEARY REPRESENTS AMERICA MOVIL IN €600M EQUITY ACQUISITION

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Cleary Gottlieb has assisted América Móvil in two concurrent but separate tender offers for up to €600,000,000 aggregate principal amount of its outstanding 0.750% senior notes due 2027 and 2.125% senior notes due 2028.

The commencement date of the offers was 9 May, while their expiration date was 13 May 2022. These tender offers were exclusionary offers for the purposes of US securities laws.

Barclays Bank PLC acted as dealer manager for the offers, and Morrow Sodali Limited acted as offer and information agent.

Cleary's team included partner **Duane McLaughlin** (pictured top left), associate **José Andrés de Saro** (pictured bottom left) and international counsel **Carla Cardoza** from the New York office, as well as partner **Jim Ho** (pictured top right) and associate **Jonathan Griggs** (pictured bottom right) from the London office.