

# DAVIS POLK INSTRUCTED ON ARCOR'S NOTES ISSUANCE AND TENDER OFFER

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## **Davis Polk acted for the initial purchasers in a \$350 million Rule 144A/Regulation S offering by Arcor, the confectionery company.**

Concurrently, Davis Polk advised the dealer managers on a tender offer and consent solicitation by Arcor for its outstanding 7.25% fixed rates notes due 2017.

Arcor is headquartered in Cordoba, Argentina. The company is one of the leading Latin American producer of confectionery products with operations in Argentina, Brazil and Chile.

Partners Maurice Blanco and Kathleen Ferrell led the Davis Polk acting for the initial purchasers and dealer managers.