

LEFOSSE AND PINHEIRO GUIMARÃES ADVISE ON DEBENTURE ISSUE

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Lefosse and **Pinheiro Guimarães** advised on issuance and public offering of non-convertible unsecured debentures, intended exclusively for professional investors, according to CVM 160, in the total amount of BRL750 million.

The new issuance of debentures was conducted concurrently with a tender offer launched by lochpe-Maxion to repurchase debentures previously issued by lochpe. This strategic move underscores the company's commitment to optimizing its capital structure and enhancing financial flexibility.

Lefosse advised **lochpe-Maxion** and relied on partner Ricardo Prado (pictured left); counsel Pedro Cruciol; associates Isabela Magalhaes and Leticia Rogick and assistant Lucas Teixeira.

Pinheiro Guimarães advised **BTG Pactual Investment Banking, Banco Bradesco BBI and UBS Corretora de Câmbio, Títulos e Valores Mobiliários** and relied on partner **Ivie Moura Alves** (pictured right), associates Fernando John Friedmann Junior and Ana Beatriz Gurgel and trainee Fabrizio D'Angelo.