

MACHADO MEYER ADVISES ENERGÉTICA SÃO PATRÍCIO ON DEBENTURE ISSUE

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Machado Meyer Advogados acted as adviser to the organizers and to the company

Machado Meyer Advogados advised the 2nd issue of simple debentures, not convertible into shares, unsecured, with additional fiduciary guarantee, to be converted into kind with collateral, in a single series, for public distribution with restricted distribution efforts, according to CVM 476, of Energética São Patrício, in the total amount of R\$ 215 million.

Machado Meyer advised Energética São Patrício, Banco Itaú BBA, Banco Santander (Brazil) and was led by partner **Raphael Oliveira Zono** (pictured) and lawyers Andre Moretti De Gois, Rafaela Alencar Gomes