

MACHADO MEYER ADVISES UNDERWRITERS ON USIMINAS DEBENTURES ISSUE

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Machado Meyer Advogados advised lead underwriter Banco Bradesco BBI and underwriter Banco Itaú BBA in the 8th issue of debentures, non-convertible into shares, unsecured, in two series, for public distribution with restricted efforts.

The total amount of the transaction was R\$700 million.

The debentures were issued for the total early redemption of the 1st series of the 7th (seventh) debenture issue of the issuer.

Machado Meyer was led by partner **Bruno Janikian Racy** (pictured) and lawyers Aline Antonio, Luis Filipe Gentil Pedro, Murilo De Moraes Rego.

Galdino e Coelho Advogados advised Usinas Siderúrgicas de Minas Gerais.