

MACHADO MEYER AND CESCON BARRIEU ACT IN ISSUANCE OF FERNÃO DIAS

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Machado Meyer and Cescon Barriau act in the ninth issuance of non-convertible debentures, for public distribution with restricted placement efforts, by Autopista Fernão Dias, pursuant to CVM 476. The underwriters of the offering were Banco BTG Pactual, Banco Itaú BBA, Banco Santander (Brasil), Banco Nacional de Desenvolvimento Econômico e Social – BNDES and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários.

The proceeds from the offering totaled BRL 1 billion, all of which will be used to reimburse expenses and to make future investments related to the company's concession agreement.

Machado Meyer advised Autopista Fernão Dias and Arteris and relied on partner **Eduardo Castro** (pictured left) and lawyers Karina Tiaki Momose, Raquel Aguiar Dias Barcelos Coutinho.

Cescon Barriau Advogados advised the underwriters and relied on partner **Eduardo Kuhlmann Abrantes** (pictured right) and associates Isabella Ali Pontual Braga, Joana Vaz and Isabella Portes.