

MACHADO MEYER, LEFOSSE AND MATTOS FILHO ACT ON THE ACQUISITIONS BY CLI SUL

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Machado Meyer and Lefosse advised CLI Sul on the acquisition of 80% of the shares issued by Elevações Portuárias, currently held by Rumo, which was represented by **Mattos Filho**.

The proposed transaction involves the acquisition of two port terminals for the export of sugar and other bulk products of vegetable origin in the Port of Santos, State of São Paulo.

The closing of the transaction on value of R\$ 1.4 billion is subject to compliance with certain conditions precedent usual for this type of transaction, including the prior approval by the Administrative Council for Economic Defense - CADE and by the National Agency for Waterway Transport - ANTAQ.

Machado Meyer Advogados acted as legal counsel for Cli Sul and relied on partner **Marcos Paulo Verissimo** (pictured left) and lawyers Ana Carolina Lopes de Carvalho, Ivan Vinicius Nunes Fernandes

Mattos Filho advised Rumo and Elevações Portuárias and relied on partners **Marcelo G Ricupero** (pictured top right) and **Alexandre Sales Cabral Arlota** (pictured bottom right); associates Camila Spadoni Mahfuz, Pedro Katz, Juliana Katsue Motinaga Sato, Vitoria Teixeira Lopes da Silva and Rana Bakri.

Lefosse Advogados acted as legal counsel for MIP V Holdings II, LLC, in the context of its potential investment in CLI Sul and relied on partners Luiz Octavio Lopes, Rodrigo Cunha, Ricardo Bolan, Eduardo Carvalhaes, André Mileski and Jose Carlos Berardo; counsels Alessandra Cony and

Leonardo Batista and associates: Carolina Lamare, Karen Coutinho, Alexandre Barbosa, Amanda Segato, Daniela Bezerra and Mariana Gauer