MACHADO MEYER AND MONTEIRO RUSU ACT ON ISSUANCE OF BANCO GM

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Machado Meyer acted as the issuer's legal adviser on the public offering, pursuant to CVM 8, of 14,000 unsecured financial bills, without subordination, in three series in the total amount of R\$700 million issued by Banco GM under its 8th issuance, leaded by Banco Itaú BBA.

Machado Meyer advised Banco GM and relied on partner **Eduardo Castro** and lawyers Karina Tiaki Momose, Raquel Aguiar Dias Barcelos Coutinho.

Monteiro, Rusu, Cameirão e Bercht Advogados advised Banco Itaú BBA, Banco ABC Brasil, Banco Safra and relied on partners **Roberto Rusu and Marina Fenerich** and legal interns Bernardo Boulhosa, Antonio Cavalcanti Gonçalves and Anna Pimentel.