

MATTOS FILHO ADVISED DARLING INGREDIENTS ON THE ACQUISITION OF FASA

Posted on 24 May 2022



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Mattos Filho advised Darling Ingredients International Holding, through its subsidiary Rousselot Gelatinas do Brasil, on the acquisition of 100% of the shares of FASA América Latina Participações Societárias, for approximately R\$2.8 billion.

The transaction was subject to post-closing adjustments and a contingent payment based on future earnings growth.

FASA group is specialized in processing animal by-products and producing ingredients for animal feed and renewable fuels. The completion of the transaction is subject to customary closing conditions.

Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados relied on lead partner Claudio Oksenberg (pictured left) and partners Renata Fonseca Zuccolo Giannella (pictured top center), Rossana Fernandes Duarte (pictured top right), Leonardo Homsy (pictured bottom center), Antonio Augusto Rebello Reis (pictured bottom right) and associates Thais Gasparian Moraes, Matheus Dias Patrocinio, Felipe Sammarco Milena, Anna Luiza Pires da Costa Braga, Paulo César Luciano Junior.

Lippert Advogados advised the other parties.