

STOCHE FORBES ADVISES UNDERWRITERS ON OPEA'S CRI ISSUE

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Stocche Forbes Advogados advised Banco Bradesco BBI, Banco Itaú BBA, Banco Safra, Banco Votorantim and Inter DTVM

Stocche Forbes Advogados acted as legal advisor to Banco Bradesco BBI, Banco Itaú BBA, Banco Safra, Banco Votorantim and Inter DTVM, regarding the secondary offering of the Certificates of Real Estate Receivables (CRI) of the 400th, 453rd 454th and 455th series of the 1st issue of Opea Securitizadora S.A. owned by BPG Office IV Fundo de Investimento Multimercado Crédito Privado.

The CRI are backed by credits owned by Brookfield's investment vehicles.

The transaction had a total value of R\$1,330,761,853.59.

iza advised Opea with Ronaldo Ishikawa, Felipe Canoas.

In-house legal counsel to the issuer: Mariana Lo Re and Fernando Yassuda Macedo.

Stocche Forbes Advogados advised the underwriters with partner **Frederico Moura** (pictured),

associates Ravel T. Carvalho, Leonardo Garcia and interns Rafael Crocco and Lorena Alves da Silva.

In-house legal counsel to underwriters was:

Bradesco BBI: Rodrigo Mamede Gomes, Renata Antonini Machida, Bruno Henrique da Silva and Rebeca Martins Valderamos

Banco Itaú: Letícia Martins

Banco Safra: Márcio Pinto Ferreira, Milena Dalla Costa Munhoz, Thiago Andrade, Andreia Natel and Barbara Namie

Votorantim Bank: Jaqueline Felice and Rodrigo Nogueira Junior

Inter DTVM: Henrique Trivelato, Larissa Andrade Vida, Bruno Miranda Gontijo and João Pedro de Luna Gonçalves.