

TCA AND BECCAR VARELA COUNSEL ON REFI PAMPA'S ISSUANCE OF NEGOTIABLE BONDS

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Tanoira Cassagne Abogados represented Refi Pampa, while Beccar Varela represented the arrangers and placement agents in the issuance of Class II Series B Notes

Tanoira Cassagne Abogados has advised Refi Pampa, an Argentine company producing liquid fuels and derivatives, in the placement and issuance in the local market of Class II Series B Negotiable Obligations for a nominal amount of 8,643,789 Purchasing Value Units (Unidades de Valor Adquisitivo) equivalent to \$999,999,949.41, subscribed and integrated in pesos and at a rate of 0.00%.

Beccar Varela has advised Banco BBVA Argentina, Banco Comafi, Banco de Galicia y Buenos Aires, Puente Hnos. and Macro Securities, as arrangers and placement agents.

The Notes were issued on May 6, 2022, under the Global Programme for the issuance of short, medium and/or long term, non-convertible into shares, for a maximum outstanding amount of up to \$50,000,000 USD, and mature on May 6, 2025.

In-house counsel acting on the transaction were María Gabriela Mancuso and María Dolores

Distefano for Banco BBVA Argentina; Alberto Nougues for Banco Comafi; Enrique Cullen, Patricia Araujo and Fernán Pereyra de Olazábal for Banco de Galicia y Buenos Aires; Hernán Da Silva and Pablo A. Rodríguez for Puente Hnos; and Rodrigo Covello and Valeria López Marti for Macro Securities.

TCA's team comprised partners **Alexia Rosenthal** (pictured top left) and **Jaime Uranga** (pictured bottom left), together with associates **Ignacio Criado Díaz**, **Francisco Rojas Andri** and **Rodrigo Córdoba**.

Beccar Varela's team included partner **Luciana Denegri** (pictured right), and associates **María Victoria Pavani**, **Julian Ojeda**, **María Inés Cappelletti**, **Tomás Cappelini** and **María Belén Tschudy**.