TOZZINIFREIRE AND MONTEIRO RUSU ACT IN ISSUANCE OF FINANCIAL NOTES OF PORTOSEG

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Category: News



TozziniFreire Advogados advised PortoSeg S.A, Monteiro, Rusu, Cameirão e Bercht Advogados advised Banco Itaú BBA S.A. (lead bookrunner) and Banco Votorantim S.A. (bookrunner)



TozziniFreire Advogados advised PortoSeg S.A, Monteiro, Rusu, Cameirão e Bercht Advogados advised Banco Itaú BBA S.A. (lead bookrunner) and Banco Votorantim S.A. (bookrunner), in the 5th issuance of Financial Notes of Portoseg S.A. – Crédito, Financiamento e Investimento, financial arm of Porto Seguro S.A.

The transaction was structured according to CVM's Resolution 8, in the total amount of R\$ 650,000,000.00.

The net proceeds raised through the issuance shall be used by Portoseg S.A. – Crédito, Financiamento e Investimento to perform its business strategy.

Tozzini Freire Advogados acted as legal advisor of Portoseg with partners Alexei Bonamin (pictured top left) and Marcus Fonseca (pictured bottom left), helped by associates Leonardo Braghetto and Gabriel Gragnani.

Monteiro, Rusu, Cameirão e Bercht Advogados acted as bookrunners' advisor with partner Allan Borba Bercht (pictured right), helped by partner Marina Lipener Fenerich and associate Bernardo Boulhosa.