

TRENCH ROSSI AND MACHADO MEYER ADVISED NATURA & CO BOND ISSUE

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Trench Rossi Watanabe advised issuer; Machado Meyer acted as legal advisor to underwriters

Trench Rossi Watanabe advised the bond issue by Natura &Co Luxembourg Holdings, guaranteed by Natura &Co Holding and Natura Cosméticos, which was also a sustainability-linked bond.

The total amount was USD 600 million.

Trench Rossi Watanabe advised Natura &Co Luxembourg Holdings, Natura &Co Holding and Natura Cosméticos. The operation was conducted by the Corporate & Finance team led by partners **Luis Alberto Ambrósio** (pictured left) and partner Reinaldo Ravelli, and with the support of associates Rafael Disposti and Leticia Sobrinho.

The firm worked in partnership with Davis Polk & Wardwell LLP in the operation.

Machado Meyer Advogados advised BofA Securities, Citigroup Global Markets, HSBC Securities (USA), Itau BBA USA Securities, J.P. Morgan Securities, Mizuho Securities USA, Morgan Stanley & Co. and relied on partner **Eliana Chimenti** and **Alessandra de Souza Pinto**. Lawyers Rafael Erlinger De Oliveira and Renata Augusto Passos were also involved.

White & Case LLP also advised the same party.