

CAREY INSTRUCTED ON MASISA'S TENDER OFFER TO REPURCHASE SENIOR NOTES

Posted on 15 January 2016



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Carey has advised Masisa, the Chile-headquartered wood products multinational, on a tender offer for the partial repurchase of its 9.5% senior notes due 2019.

The original notes were issued and placed in the international markets on May 2014 under Rule 144A and Regulation S of the U.S. Securities and Exchange Commission. The aggregate value of these notes was for \$300 million.

Partners Jaime Carey, Diego Peralta and Francisco Ugarte led the Carey team providing Chilean counsel to Masisa on the tender offer to repurchase the senior notes.

Linklaters acted as US counsel to Masisa while JP Morgan and Scotiabank, the deal managers on the offer, instructed Simpson Thatcher.