

DAVIS POLK ACTED FOR INITIAL PURCHASERS ON AZUL \$400 MILLION OFFERING

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Davis Polk advised the initial purchasers on the \$400 million offering issued by Azul, the Brazilian airline.

Azul is considered the largest airline in Brazil in terms of departures and cities served.

The 5.875% senior notes due 2024 were issued pursuant to Rule 144A and Regulation S under the Securities Act.

Partner Manuel Garciadiaz led the Davis Polk team, which included lawyers in São Paulo, California and New York.