

JONES DAY INSTRUCTED ON ISOLUX CORSAN DEBT RESTRUCTURING

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Jones Day lawyers in Amsterdam, Madrid, Miami and Sao Paulo have teamed up to advise the lenders (excluding bondholders) to Isolux Corsan in the restructuring of a €2 billion debt.

Isolux Corsan is a global construction and engineering company headquartered in Spain. It has signed a Master Restructuring Agreement, (MRA) which includes the restructuring of the financial debt, the ownership restructuring and the injection of €200 million to facilitate the continuity of operations.

The lenders include, amongst others, Caixabank, Santander, Bankia, Société Générale, Sabadell, Popular, Natixis, Liberbank, Instituto de Crédito Oficial -ICO-, Bankinter and Unicaja.

The Jones Day team was led by partner Javier Lopez Anton in Madrid.