

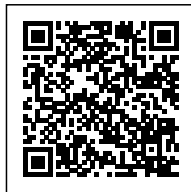
# LEFOSSE ACT ON A BOND OFFERING OF ARCOS DORADOS

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## **Lefosse acted on a bond offering of Arcos Dorados (Master Franchiser of McDonald's in Latin America)**

**Lefosse** acted on a bond offering of Arcos Dorados (Master Franchiser of McDonald's in Latin America), worth U.S.\$350 million.

The case was led by partner from the Banking & Finance area, **Kenneth Ferreira** (pictured), with the support of the associates Carla Rossi, Fernanda Barros and Laura Figueredo.

Financial institutions Citigroup Global Markets Inc., J.P. Morgan Securities LLC, Itaú BBA USA Securities Inc. and Santander Investment Securities Inc. acted as "Initial Purchaser" for the initial Notes and Citibank, N.A. as Trustee, Registrar, Paying Agent and Transfer Agent.

The proceeds arising from the issuance of the Notes will be used by the Issuer to fund the tender offer of 6.625% senior notes due 2023 and 5.875% senior notes due 2027 issued.