

LEFOSSE AND CESCON ACT ON MARFRIG'S DEBENTURES ISSUANCE

Posted on 3 January 2023



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Lefosse advised the company **Marfrig Global Foods** on the 11th issuance of unsecured, simple, nonconvertible debentures, in a single series, for the public distribution with restricted placement efforts, in the total amount of BRL 750 milion. **Cescon Barrieu Advogados** advised the underwriters **Itaú BBA and Banco Safra**.

The totality of the net proceeds raised by Marfrig through the debentures offer will be used, fully and exclusively to working capital of the ordinary management of the company's business.

Lefosse advised the company and relied on partner **Ricardo Prado** (pictured left), senior associate Mariana Pollini, associate Isabela Magalhães Siqueira and legal assistant Letícia Rogick.

Company's counsel: Ricardo Araújo Rocha.

Cescon Barrieu advised the underwriters and relied on partners **Daniel Laudisio** (pictured center), **Alice Fulgencio Brandão** (pictured right) and associate Lucas Ubiratan and interns Karina Rodrigues and Filipe Andrade.