LEFOSSE AND CESCON ON CRA ISSUANCE BACKED BY MARFRIG

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Category: Capital Markets

Tags: <u>Cescon Barrieu</u>, <u>Daniel Laudisio</u>, <u>Lefosse</u>, <u>Marcelo Martins Moura</u>, <u>Margrig</u>, <u>Mariana Rodrigues Machado Borges</u>, <u>MFG Agropecuária</u>, <u>Ricardo Prado</u>, <u>sx1</u>



Lefosse advised the company and **Cescon Barrieu** advised the underwriters on public offering, under CVM 400, of agribusiness receivables certificates (CRAs) of the 1st and 2nd series, of the 219th issuance, of **Eco Securitizadora de Direitos Creditórios do Agronegócio**, backed by agribusiness credits against **Marfrig Global Foods**, in the total amount of BRL 1 billion.

The totality of the net proceeds raised by **Marfrig** through the offer will be used, fully and exclusively, for the acquisition by Marfrig of cattle from **MFG AGROPECUÁRIA**.

The underwriters of the offering were XP Investimentos Corretora de Câmbio, Títulos e Valores Mobiliários, as leader underwriter, BB-Banco de Investimento, Banco BTG Pactual, Banco Safra, Banco Itaú BBA and Banco Santander (Brasil).

Marfrig Global Foods is one of the largest animal protein-based food companies in the world.

Lefosse advised Mafrig Global Foods and relied on partner **Ricardo Prado** (pictured left), senior associate Mariana Pollini, associate Isabela Magalhães Siqueira and legal assistant Letícia Rogick.

Cescon Barrieu advised XP Investimentos Corretora de Câmbio, Títulos e Valores Mobiliários, as leader underwriter, BB-Banco de Investimento, Banco BTG Pactual, Banco Safra, Banco Itaú BBA and Banco Santander (Brasil), as underwriters and relied on partners **Daniel Laudisio** (pictured

center left), Mariana Rodrigues Machado Borges (pictured center right), Marcelo Martins Moura (pictured right), associates Dimitrios Constantinos Constantelos; Ana Beatriz Monteiro Borges and interns Luana Gaudino Brescia Chulam; Isadora Barbosa.