

LOBO DE RIZZO AND PINHEIRO NETO ADVISES ON DEBENTURE ISSUE OF BK BRASIL

Posted on 23 May 2022



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Lobo de Rizzo Advogados advised the issuer and **Pinheiro Neto Advogados** advised the underwriters in the 9th issue of BK Brasil Operação e Assessoria a Restaurantes.

The debentures are simple, not convertible into shares, unsecured, in a single series, for public distribution with restricted distribution efforts, in accordance with CVM Instruction 476, of January 16, 2009, as amended.

The funds raised through this issue will be allocated to BK's ordinary management business, including, without limitation, debt lengthening, working capital reinforcement and investment in capital assets (CAPEX).

Lobo de Rizzo advised BK Brasil with partner **Milton Pinatti** (pictured left) and associates Amanda Fajnzylber Ammar, Danielle Oliveira Peniche, and Wesley Matos Uchoa.

Pinheiro Neto advised Banco Votorantim; Nu Invest Corretora de Valores; and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários. The firm was assisted by partner **Ricardo Simões Russo** (pictured right), associates Marcello Mammocci Pompilio, Gabriela Kaneshiro Pereira, and intern Henrique Sampaio Hennies Pratas da Costa.