MARVAL INSTRUCTED ON \$40 MILLION DEBT ISSUANCE BY VICENTIN

Posted on 14 December 2016



Category: News



Marval, O'Farrell & Mairal advised the trustee, the arranger and the underwriters, on the \$40 million variable rate debt securities issued by Vicentin.

Vicentin is an Argentinean agroindustrial company that manufactures and exports cereals and oilseeds, cotton textiles, biodiesel, concentrated grape juice, agrochemicals, feed lots, and wines.

The transaction was authorized for public offering by the Comisión Nacional de Valores (the Argentine Securities Commission) and is listed in the Buenos Aires Stock Exchange and Mercado Abierto Electrónico.

TMF Trust Company (Argentina) acted as financial trustee and Banco Itaú Argentina was the Arranger. Banco de Servicios y Transacciones, Nuevo Banco de Santa Fe, BACS Banco de Crédito y Securitización and Rosental acted as underwriters.

Partner Roberto E. Silva, Jr led the Marval team acting for TMF, Itaú Argentina and the underwriters. KPMG acted as trust auditor while Nicholson & Cano Abogados advised Vicentin.