

MATTOS FILHO AND VIEIRA REZENDE OPERATE IN BRL 1.35 BI FINANCING

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Mattos Filho represented **Vinci Airports and the Amazon Airports Concessionaire** in the contracting of a R\$1.35 billion financing, through two sources, including a debt issue in the capital markets.

The **Bank of Amazonia (BASA)** provided R\$750 million and the **National Bank for Economic and Social Development (BNDES)** made R\$600 million available for investments in infrastructure debentures issued by the concessionaire. BNDES also acted as underwriter for the debentures.

The financing will go to seven airports in the North region of Brazil - Manaus (AM), Porto Velho (RO), Boa Vista (RR), Rio Branco (AC), Tefé (AM), Tabatinga (AM) and Cruzeiro do Sul (AC) - that were privatized in 2020 through the international public auction promoted by ANAC.

Vieira Rezende Advogados advised BNDES, Banco da Amazônia and the syndicate formed by BNP Paribas, Santander and ABC do Brasil.

Mattos Filho relied on partners **Pablo Sorj** (pictured top left) and **Bernardo Môcho** (pictured top right). Associates Karina Melo and Maria Massi.

Vieira Rezende Advogados relied on partners **Marina Ferraz Aidar** (pictured bottom left) and **Virginia Mesquita** (pictured bottom right). Associates Luana Komatsu Falkenburger, Pedro Afonso Gonzalez and Thais Freitas.