

PART 1: M&A INVOLVING DISTRESSED COMPANIES IN LATIN AMERICA: RISKY BUSINESS OR OPPORTUNITY?

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A summary of a session organised by The Latin American Lawyer by Iberian Lawyer on M&A involving distressed companies in Latin America, Navigating the perfect storm of recession, instability and falling commodity prices, will make Latin American companies and their advisors reconsider how best to sail ahead where the panel focus on the following question:

1. Is restructuring/bankruptcy a quick fix? What are the risks? How about filing in the US?

Moderator

Paola Lozano, Partner, Skadden, Arps, Slate, Meagher & Flom and Affiliates, USA

Panel

Eduardo López, Partner, Rodrigo, Elías & Medrano, Perú

Hernando Padilla, Partner, Philippi, Prietocarrizosa Ferrero DU & Uría, Colombia

Jaime Carey, Senior partner, Carey, Chile

Mariel Creo, Corporate & Investment Banking and Capital Markets OriginationLegal, Citigroup Global
Market, USA