

PAUL HASTINGS INSTRUCTED ON \$750 MILLION BOND OFFERING BY BANCO INBURSA

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Paul Hastings advised the underwriters Citigroup, Credit Suisse and Bank of America Merrill Lynch in the offering of \$750 million of 4.375% 10 year bonds by Banco Inbursa.

Banco Inbursa is a Mexican bank, controlled by Carlos Slim and members of the Slim family.

The bonds were offered in a private placement to qualified institutional buyers pursuant to Rule 144A and Regulation S under the Securities Act of 1933.

Partners Michael Fitzgerald and Arturo Carrillo led the Paul Hastings team acting for the underwriters.