

SIMPSON THACHER INSTRUCTED ON MARFRIG'S \$250 MILLION BOND OFFERING

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Simpson Thacher advised BB Securities, Banco Bradesco BBI, HSBC Securities (USA), Morgan Stanley and Santander Investment Securities as initial purchasers in a bond offering by Marfrig.

Marfrig is the third-largest Brazilian food processing company. The company is headquartered in São Paulo and operates in 22 countries, exporting to over a 100.

The notes constitute an additional issuance of Marfrig 8% Senior Notes due 2023.

Partner Grenfel S. Calheiros led the Simpson Thacher team working with the banks.