

CLEARY GOTTLIB REPRISES ROLE AS ISSUER'S COUNSEL FOR MEXICO

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Cleary Gottlieb Steen & Hamilton advised Mexico in a dollar-denominated registered bond offering for an aggregate of \$3 billion of ten-year 4.150% global bonds due 2027.

The offering launched on March 16, 2017 and closed on March 28. Concurrent with the launch of the bond offering, Mexico also launched an offer to purchase for cash certain series of outstanding bonds, which launched and expired on March 16, 2017.

Barclays Capital, Deutsche Bank Securities and JP Morgan Securities acted as underwriters for the bond offering and joint dealer managers for the tender offer.

Partner Nicolas Grabar led the Cleary Gottlieb team advising Mexico.