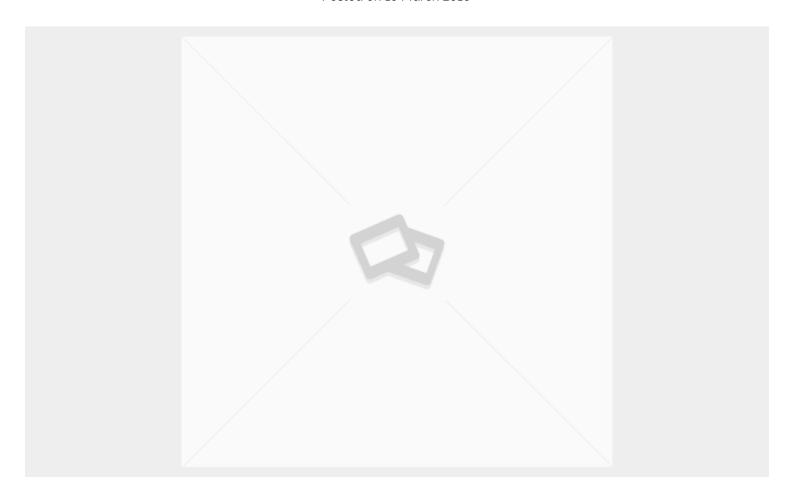
DAVIS POLK ADVISES SANTANDER CHILE ON CASH TENDER OFFER

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Category: News



Santander Chile instructed Davis Polk on its cash tender offer for up to \$560 million combined aggregate principal amount of its outstanding 3.875% senior fixed-rate notes due 2022 and its senior floating-rate notes due 2018.

Santander Chile is the country's largest in terms of total assets and equity, with operations in commercial banking, retail banking, asset management and insurance. Santander Chile is a member of the Santander Group, the Spanish financial group.

Partners Nicholas A. Kronfeld and Rachel D. Kleinberg led the Davis Polk team advising the bank.