

# DAVIS POLK ADVISES SANTANDER CHILE ON CASH TENDER OFFER

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**Santander Chile instructed Davis Polk on its cash tender offer for up to \$560 million combined aggregate principal amount of its outstanding 3.875% senior fixed-rate notes due 2022 and its senior floating-rate notes due 2018.**

Santander Chile is the country's largest in terms of total assets and equity, with operations in commercial banking, retail banking, asset management and insurance. Santander Chile is a member of the Santander Group, the Spanish financial group.

Partners Nicholas A. Kronfeld and Rachel D. Kleinberg led the Davis Polk team advising the bank.