

KALTEX RETAINS PAUL HASTINGS FOR INAUGURAL \$320 MILLION NOTES OFFERING

Posted on 14 April 2017



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Paul Hastings advised Grupo Kaltex, the Mexican textile company, on its inaugural international bond offering.

The offering involved the issuance of \$320 million of 8.875% Senior Notes due 2022 pursuant to Rule 144A and Regulation S.

Barclays, Morgan Stanley and Nomura Securities acted as underwriters.

Partners Mike Fitzgerald and Taisa Markus led the Paul Hastings team.