

MACHADO MEYER ACT IN FINANCING TO CSN MINERAÇÃO

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Machado Meyer acted as Brazilian legal advisor to **Japan Bank for International Cooperation (JBIC)**, **BNP Paribas (Acting For Its Tokyo Branch)**, **Citibank,, Tokyo Branch**, **Crédit Agricole Corporate & Investment Bank, Tokyo Branch**, **JPMorgan Chase Bank, Tokyo Branch**, **Sumitomo Mitsui Trust Bank, Limited, New York Branch** and **Sumitomo Mitsui Banking Corporation** in the context of negotiating a financing agreement in the export prepayment modality in the total amount of up to US\$ 1.4 billion and a final term of 12 years, which was guaranteed by Nippon Export and Investment Insurance (NEXI).

This transaction represents the continuity of **CSN Mineração**'s strategy of financing its growth using appropriate instruments for long-term projects.

Machado Meyer relied on partners **Bruno Janikian Racy** (pictured left) and **Jose Prado** (pictured right), lawyers Matheus Wassano Ishigaki, Aline Antonio.

CSN Mineração was advised by **White & Case LLP**.