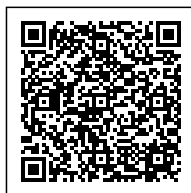


PAUL HASTINGS AND HOLLAND & KNIGHT ADVISE ON FIBRA UNO SENIOR NOTES OFFERING

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Category: [News](#)



Paul Hastings and Holland & Knight were instructed on Fibra Uno's US\$300 Million senior notes offering.

Paul Hastings advised Bank of America Merrill Lynch, Credit Suisse, HSBC, Santander, Itaú BBA, BBVA, Deutsche Bank Securities and Goldman Sachs as initial purchasers in relation to Fibra Uno's offering of \$300 million of 5.250% Senior Notes due 2026. The notes were issued pursuant to Rule 144A and Regulation S.

Latin America practice partners Mike Fitzgerald and Arturo Carrillo led the Paul Hastings team.

Fibra Uno was advised by a Holland & Knight team led by Mexico-based partner Guillermo Urbe Lara.

Fibra Uno operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. After its IPO in 2011, it became the first real estate investment trust (REIT) in Latin America and the first Mexican REIT to be utilised in the wake of a comprehensive legal overhaul in Mexico that created the FIBRA, a new investment vehicle in Mexico that bears many similarities to the REIT structure in the US.