

PAUL HASTINGS INSTRUCTED ON JAMAICA'S \$743.2 MILLION OFFERING

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Paul Hastings advised the Government of Jamaica on the issuance of US\$743.2 million new notes in a reopening of Jamaica's 8.000% Amortizing Notes due 2039 pursuant to Regulation S.

Bank of America and Citigroup were the underwriters of the offering.

Partner Cathleen McLaughlin led the team at Paul Hastings which advised Jamaica. Paul Hastings has represented Jamaica in numerous capital markets and other transactions.