

SIMPSON THACHER ADVISES ON €1.1BN PERUVIAN BOND ISSUANCE

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Simpson Thacher & Bartlett has represented the Republic of Peru on the issuance and sale of €1.1 billion 2.750% Euro-denominated global bonds due 2026.

The SEC-registered offering was underwritten by BBVA, BNP Paribas and JP Morgan Securities.

This issuance was the first Euro-denominated transaction undertaken by Peru in more than ten years.

Partner Jaime Mercado led the Simpson Thacher team. A Shearman & Sterling team led by partner Antonia Stolper acted for the underwriters BBVA, BNP Paribas and JP Morgan Securities.