

SIMPSON THACHER INSTRUCTED ON BANCO MACRO'S OFFERING

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Simpson Thacher advised Goldman Sachs and UBS, as initial purchasers, in the \$400 million offering of 6.75% Subordinated Resettable Notes due 2026 issued by Banco Macro.

Banco Macro is the second largest private bank in Argentina, and the sixth-largest by deposits and lending.

The notes will qualify as Macro's Tier II Regulatory Capital and was conducted in reliance upon Rule 144A and Regulation S under the U.S. Securities Act of 1933, as amended.

Partner Juan Francisco Méndez led the Simpson Thacher team acting for Goldman Sachs and UBS.