

SIMPSON THACHER INSTRUCTED ON DEBT OFFERING BY PERUVIAN POWER COMPANY

Posted on 26 May 2016



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Simpson Thacher advised Credit Suisse Securities, Credicorp Capital, Morgan Stanley and Scotia Capital as initial purchasers in the \$350 Million debt offering.

Kallpa Generación is one of the largest power generation companies in Peru in terms of installed capacity. It is a subsidiary of Inkia Energy, a Latin American power facility owner and operator.

Partner Juan Francisco Méndez led the Simpson Thacher advising the initial purchasers, which retained Garrigues as Peruvian counsel. Alston & Bird advised the trustee.

The issuer, Kallpa Generación, worked with Shearman and Sterling in the US and Miranda & Amado in Peru.