

TAUIL & CHEQUER AND PINHEIRO NETO ADVISE AEGEA DEBENTURE ISSUE

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Tauil & Chequer Advogados associated with Mayer Brown advised Aegea Saneamento e Participações on its 11th issue of debentures, with floating guarantee, in the total amount of R\$800 million.

The public offering was distributed and placed by the coordinators Banco BTG Pactual, Banco Bradesco BBI and Banco Itau BBA, pursuant to CVM Instruction 476.

The net funds raised under this issue will be used for investments and/or reimbursement of expenses, expenses and/or debts related to investments, payment of debts and reinforcement of the company's liquidity reserve.

The T&C team was led by partner **Luis Montes** (pictured left), with the assistance of associates Beatriz Lavigne and Camila Spinola, from the Banking and Finance practice area.

Pinheiro Neto Advogados advised the underwriters and relied on partner **Ricardo Simões Russo** (pictured right), senior associate Camila M. Derisio, associates Felipe Moraes Assunção, Gabriela Kaneshiro Pereira and intern Henrique Sampaio Hennies Pratas da Costa.