

TRSYM AND BRUCHOU COUNSEL ON \$44M NOTES ISSUANCE BY GRUPO ALBANESI

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Tavarone Rovelli Salim & Miani has counselled Generación Mediterránea and Central Térmica Roca in their co-issuance of their Class XVII, Class XVIII and Class XIX Notes. Bruchou & Funes de Rioja has counselled the arrangers, placement agents and settlement agent.

The Notes were issued on 7 November, where Class XVII Notes were issued at a fixed rate of 9.5% nominal per annum, maturing on 7 November 2024, for a total amount of US \$11,485,823; Class XVIII Notes at a fixed rate of 3.75% nominal per annum, maturing on 7 November 2024, for a total amount of US \$21,107,536; and the Class XIX Notes at a fixed rate of 1% nominal annual rate, maturing on 7 November 2025, for a total amount of 11,555,422 Units of Acquisitive Value (UVAs).

The issues were made under the framework of the Global Programme for the Issuance of Simple Negotiable Obligations for a maximum amount of up to US \$700,000,000 (or its equivalent in other currencies or units of measurement or value).

SBS Trading, Banco de Servicios y Transacciones, Allaria Ledesma & Cia, Balanz Capital Valores, Nación Bursátil, Invertir en Bolsa, Banco de la Provincia de Buenos Aires, Macro Securities, Facimex, BACS Banco de Crédito y Securitización, Banco Supervielle, Banco Hipotecario, Supervielle Agente de Negociación, Adcap Securities Argentina, Global Valores, TPCG Valores and Petrini Valores acted as placement agents; SBS Capital, and Banco de Servicios y Transacciones as arrangers; and Banco de Servicios y Transacciones as settlement agent.

Gabriel Feld, **Mercedes Cabello** and **Flavia Zarza** acted as in-house lawyers for Generación

Mediterránea and Central Térmica Roca.

TRSYM's team consisted of partner **Francisco Molina Portela** (pictured left) and associates **Ximena Sumaria**, **Fiorella Ascenso Sanabria** and **Agustín Ponti**.

Bruchou's team was led by partner **José María Bazán** (pictured right), with support from associates **Leandro Exequiel Belusci**, **Ramón Augusto Poliche** and **Josefina Mortola Saiach**.