

TWO FIRMS ADVISES ON ASSETS ACQUISITION OF EDP BRASIL BY ACTIS

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Mattos Filho Advogados advised Edify Empreendimentos e Participações, an affiliate of Actis Assessoria Investimentos on the acquisition of two electric power transmission companies held by EDP - Energias do Brasil, namely EDP Transmissão SP-MG and Mata Grande Transmissora de Energia Elétrica (MGTE), which was advised by **Madrona Fialho Advogados**.

The intended sale of shares stemmed from a competitive process in which Actis emerged as the winner. Upon the completion of the acquisition, contingent upon the verification of certain contractually stipulated conditions precedent, Actis will assume 100% ownership of the total share capital of EDP SP-MG and MGTE.

The purchase and sale agreement was signed on October 31, 2023, and the closing is scheduled for the end of this year. The transaction value is BRL 2,700,000,000.00 (USD 540 millions).

Mattos Filho relied on partners **Victor Gelli Cavalcanti** (pictured left), **Bernardo M^ocho Moura** (pictured center left); associates Maria Clara Vargas Vieira Astrachan, Mayara Pereira de Medeiros, Aimi Dumans, Beatriz Marques Fraga, Leonardo Azevedo Ruiz, Pedro Katz, Nayara Muniz Viana, Laura Maria Nocito Capellão.

Madrona Fialho Advogados advised EDP - Energias do Brasil and relied on partners **Rodrigo Machado** (pictured center right) and **Luciana Felisbino** (pictured right), teamed with associates João and Isadora.