

CLEARY REPRESENTS FINTECH HOLDINGS IN SALE OF SETA AND AERODROME SHARES TO VINCI

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Tags: [Adam Brenneman](#), [Alec Jarvis](#), [Alejandro González Lazzeri](#), [Cleary Gottlieb](#), [Fintech Holdings](#), [Jason Factor](#), [Manuel Silva](#), [Mexico](#), [sale of shares](#), [Skadden](#), [Skadden Arps Slate Meagher & Flom](#), [sx1](#), [Thomas Perrot](#)



Cleary Gottlieb has represented Fintech Holdings, along with certain of its affiliates, in the sale of 100% of its equity interest in Servicios de Tecnología Aeroportuaria (SETA) and Aerodrome Infrastructure (Aerodrome) to CONCESSOC 31 SAS, a wholly owned subsidiary of VINCI Airports (VINCI).

Thanks to this transaction, signed on 31 July and closed on 7 December, VINCI is now the beneficial owner, through SETA and Aerodrome, of approximately 29.99% of the total issued and outstanding share capital of Grupo Aeroportuario del Centro Norte (OMA).

The amount contributed by VINCI was \$578.7 million for the purchase of SETA and \$240.8 million, net of debt, including intercompany debt, for Aeródromo.

The lead arrangers and joint bookrunners were Banco Inbursa, HSBC Mexico and Scotiabank Inverlat, advised by Skadden Arps Slate Meagher & Flom.

Fintech and its affiliates participate in and assist in the investment in securities of sovereign and private entities, primarily in emerging markets.

VINCI is a global operator of airport concessions, project management, maintenance and construction. Following the closing of the transaction, VINCI's network will include more than 70 airports in 13 countries.

OMA is a publicly listed Mexican company with concessions to operate, maintain and develop 13 airports in Mexico, concentrated in the central and northern regions of the country, and provides aeronautical, non-aeronautical and commercial services to passengers and airlines using the airports it operates.

Skadden's team included partner **Alejandro González Lazzeri**, associates **Alejandro Ascencio Lucio** (London), **Elvira Pérez**, **Vincent Delcourt** (Paris) and **Stephen Gretz**, international visiting professional **Bruna Nogata**, banking counsel **Aurélien Jolly** (Paris), tax partners **Thomas Perrot** (Paris) and **Alec Jarvis**, and counsel **Nazmiye Gokcebay**. All based in New York, unless otherwise noted.

Cleary's corporate team included partners **Manuel Silva** (pictured left) and **Adam Brenneman** (pictured right), associates **José Andrés de Saro**, **Amanda Mitchell**, **Belén Pironi** and **Ashley Miller**, and international lawyers **Ainhoa Buenetxea Roy**, **Raisa Reggiori** and **Adrián Lozano**. Partner **Jason Factor** and associate **Karl Heiland** advised on tax matters.