

CONSORTIUM LEGAL INSTRUCTED ON INDUSTRIAL'S ISSUANCE IN GUATEMALA

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The Guatemala office of Central American law firm Consortium Legal advised Wells Fargo Securities and Wells Fargo Bank as lead manager and placement agent on the \$350 million notes issuance.

The note issuance was made using the DPR structure of Banco Industrial.

Partner Rafael Alvarado-Riedel led the team at Consortium Legal advising Wells Fargo Securities and Wells Fargo Bank, which also retained Mayer Brown as US counsel.

Banco Industrial instructed Hogan Lovells in the US and Mayora y Mayora in Guatemala.