

# DAVIS POLK AND SIMPSON THACHER INSTRUCTED ON \$500 MILLION OFFERING BY BRF

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## **Davis Polk advised the initial purchasers in the offering by Brazilian food producer BRF which retained Simpson Thacher**

The \$500 million offering consisted of 4.350% senior notes due 2026, which were issued pursuant to Rule 144A and Regulation S under the Securities Act.

Davis Polk also advised the dealer managers in connection with BRF's offer to purchase for cash any and all outstanding 7.250% senior notes due 2020 issued by its subsidiary BFF International Limited

Headquartered in São Paulo, BRF is one of the largest food companies in Brazil and it distributes its products in over 120 countries.

Partner Manuel Garciadiaz led the Davis Polk team of lawyers from the São Paulo and New York offices working on this deal.

BRF retained Simpson Thacher lawyers in New York and São Paulo under the lead of partner Grenfel S. Calheiros.