

PAUL HASTINGS INSTRUCTED ON SIGMA'S NOTES OFFERING

Posted on 27 April 2016



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Paul Hastings advised Sigma, S.A. de C.V. on a \$1 billion note issuance.

Headquartered near Monterrey in Mexico, Sigma is one of the largest refrigerated foods companies in the world. The offering involved the issuance of US\$1 billion of 4.125% Senior Notes due 2026 pursuant to Rule 144A and Regulation S.

BofA Merrill Lynch, J.P. Morgan, MUFG and Rabo Securities acted as underwriters.

The Paul Hastings team advising Sigma included partners Mike Fitzgerald and Arturo Carrillo in New York and Steven Sandretto in Sao Paulo.