

SIMPSON THACHER ADVISES MARFRIG ON \$406M SENIOR NOTE OFFERING

Posted on 30 October 2015



Category: [News](#)



Simpson Thacher acted for the dealer managers on a tender offer of senior notes issued by Brazilian food processing company Marfrig Holdings.

The dealer managers were BB Securities, Banco Bradesco BBI, HSBC Securities (USA), Morgan Stanley and Santander Investment Securities on the deal.

Grenfel S. Calheiros, a partner in Simpson Thacher's Sao Paulo office, led the team advising the dealer managers.

A Simpson Thacher statement said approximately \$406.5 million of notes have been validly tendered.

Marfrig Holdings and Marfrig Overseas are wholly owned subsidiaries of Marfrig Global Foods, a

multinational company with operations in the food and food service sectors in Brazil and in other locations around the world.

Its activities focus on the production, processing, preparation, sale and distribution of animal protein – including beef, lamb and poultry (chicken and turkey) – and a variety of other food products such as breaded products, “ready-to-eat” meals, fish, frozen vegetables and desserts.